

CASE NAME: ADPT DFW HOLDINGS LLC

CASE NUMBER: 17-31432

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

FOR POST-CONFIRMATION USE

**QUARTERLY OPERATING REPORT
AND
QUARTERLY BANK RECONCILIATION**

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Operating Report, and the Post Confirmation Quarterly Bank Reconciliation, and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than the responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party



Printed Name of Responsible Party

Tim Daileader

Title

Partner, Drivetrain, LLC as Trustee

Date

January 14, 2020

PREPARER:

Original Signature of Preparer



Printed Name of Preparer

David Mack

Title

Representative of Drivetrain, LLC

Date

January 14, 2020

POST CONFIRMATION QUARTERLY OPERATING REPORT**CASE NAME: ADPT DFW HOLDINGS LLC****CASE NUMBER: 17-31432****PERIOD COVERED:****October 1, 2019 – December 31, 2019**

1. BEGINNING CASH BALANCE	\$8,366,550.00	
CASH RECEIPTS:		
CASH RECEIPTS DURING CURRENT QUARTER		
A. Cash receipts – transfer from debtor	\$	
B. Cash receipts – from interest	-	
C. Cash receipts – recovery actions	\$5,000.00	
2. TOTAL CASH RECEIPTS	\$5,000.00	
CASH DISBURSEMENTS:		
A. PAYMENTS MADE UNDER THE PLAN:		
1. Administrative	-	
2. Secured Creditors	-	
3. Priority Creditors	-	
4. Unsecured Creditors	-	
5. Additional Plan Payments	-	
A. OTHER PAYMENTS MADE DURING THE QUARTER:		
1. General Business/Expense Reserve	\$235,665.00	
2. Other Disbursements (U.S. Trustee Fees)	\$9750.00	
3. TOTAL DISBURSEMENTS	\$	
4. CASH BALANCE END OF QUARTER	\$8,126,135.00	

POST CONFIRMATION QUARTERLY OPERATING REPORT**CASE NAME: ADPT DFW HOLDINGS LLC****CASE NUMBER: 17-31432**

The Reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investments accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attached addition sheets for each bank reconciliation if necessary.

PERIOD COVERED: Quarter Ending December 31, 2019

Bank Reconciliations	Account #1	Account #2	Account #3
A. Bank	Wells Fargo Private Bank	Wells Fargo Private Bank	Wells Fargo Private Bank
B. Account No.	X8457	X8465	X2162/X8024
C. Purpose (Type)	Operating	Disputed Claim Reserve	Counsel Expense Fund
1. Balance per statement	\$6,759,183.33	\$ -0-	\$ -0-
2. Add: Total Deposits not credited	-	-	
3. Subtract: Outstanding checks	-	-	
4. Other reconciling items	-	-	
5. Month End Balance Per Books	\$6,759,183.33	\$ -0-	\$ -0-
6. Number of Last Check Written	1006	N/A	N/A
7. Cash: Currency on Hand	N/A	N/A	N/A
8. Total Cash – End of Month	\$6,759,183.33	\$ -0-	\$ -0-
Bank Reconciliations	Account #4	Account #5	Account #6
A. Bank	Wells Fargo Private Bank	Wells Fargo Private Bank	Wells Fargo Private Bank
B. Account No.	X8016	X2196	X2170
C. Purpose (Type)	Reserve Account	Preference Receipts	Additional Compensation
1. Balance per statement	\$ -0-	\$1,366,952.49	\$ -0-
2. Add: Total Deposits not credited			
3. Subtract: Outstanding checks			
4. Other reconciling items			
5. Month End Balance Per Books	\$ -0-	\$1,366,952.49	\$ -0-
6. Number of Last Check Written	N/A	N/A	N/A
7. Cash: Currency on Hand	N/A	N/A	N/A
8. Total Cash – End of Month	\$ -0-	\$1,366,952.49	\$ -0-
Cash in Investment Account			
Bank, Account Name, Account No.	Date of Purchase	Type of Instrument	Value
9. N/A			
10. N/A			
11. TOTAL CASH INVESTMENTS			
12. TOTAL CASH	LINE 8 – PLUS LINE 11 = LINE 12		\$